



## **NZX RELEASE**

### **ARVIDA GROUP LIMITED LODGES PRODUCT DISCLOSURE STATEMENT FOR RETAIL BOND OFFER**

**28 January 2021** – Arvida Group Limited (**Arvida**) has announced an offer of up to \$75 million (with the ability to accept up to an additional \$50 million in oversubscriptions) of 7 year secured fixed rate bonds (**Bonds**) maturing on 22 February 2028 to New Zealand institutional and retail investors.

The offer is expected to open on 9 February 2021 and close on 12 February 2021.

Arvida has appointed ANZ Bank New Zealand Limited (**ANZ**) as Arranger, and ANZ, Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited as Joint Lead Managers in relation to the offer.

Full details of the offer are contained in the attached Product Disclosure Statement (**PDS**) which was lodged today. The PDS is available through [www.arvida.co.nz/investors/bonds](http://www.arvida.co.nz/investors/bonds) or by contacting a Joint Lead Manager or your usual financial adviser, and must be obtained by investors before they decide to acquire any Bonds.

There is no public pool for the offer, with all of the Bonds being reserved for clients of the Joint Lead Managers, NZX participants and other approved financial intermediaries.

Investors can register their interest by contacting a Joint Lead Manager or their usual financial adviser.

This offer is being made in accordance with the Financial Markets Conduct Act 2013 and the Bonds are expected to be quoted on the NZX Debt Market.

Copies of Arvida's indicative terms sheet and roadshow presentation are also attached and available through [www.arvida.co.nz/investors/bonds](http://www.arvida.co.nz/investors/bonds).

#### **Arranger and Joint Lead Manager**

ANZ – 0800 269 476

#### **Joint Lead Managers**

Craigs Investment Partners – 0800 226 263

Forsyth Barr – 0800 367 227

Jarden – 0800 005 678

– ENDS –

#### **For more information, please contact:**

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#### **About Arvida:**

Arvida is one of New Zealand's largest aged care providers owning and operating 33 retirement villages located nationally. Each village operates independently under a corporate structure that supports village operations to ensure quality and consistency of service. Arvida has over 4,750 residents and provides a range of accommodation across a continuum of care that extends from independent living to full rest home, hospital and dementia-level care.

Arvida's growth strategy includes the acquisition of quality villages that meet strict acquisition criteria as well as the development of additional facilities at existing villages and targeted development of new villages in areas that are supported by a strong demographic and economic profile.

Arvida is listed on the NZX (NZX: ARV). Website: [www.arvida.co.nz](http://www.arvida.co.nz)